





Report Date: 22/03/2021

Survey Fieldwork: February 2021

Report by:

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Survey Research & Analysis

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Background to this survey

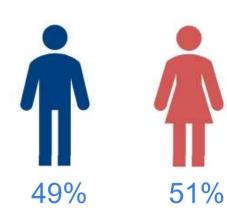


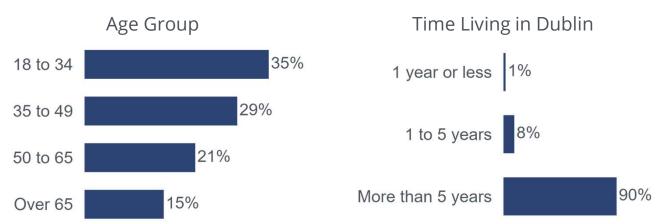


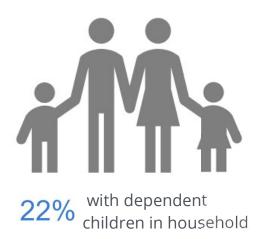
- Online survey, 11th February 19th February 2021
- 1,053 respondents from the "Your Dublin, Your Voice" opinion panel 987 Dublin City or County
- 22% response rate
- Global margin of error +/- 3%
- Robust panel in existence since 2010, recruitment through various channels

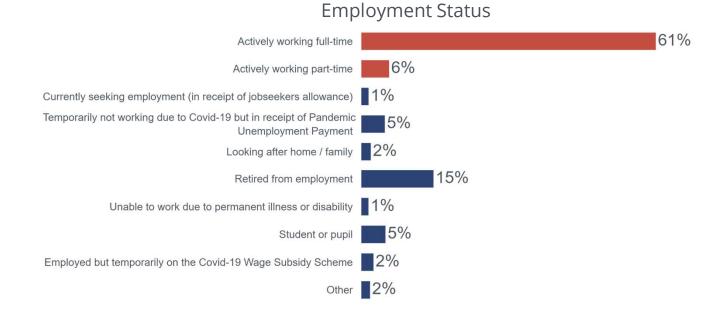
Respondent Profile











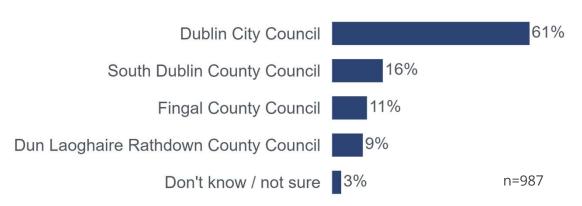
Respondent Profile



30 nationalities represented on this survey, 90% Irish



Local Authority



Current Area of Residence

Dublin 1 Dublin 2 Dublin 3	3% 2%
Dublin 3	_,,
	= 0.7
5 12 4	5%
Dublin 4	3%
Dublin 5	5%
Dublin 6	5%
Dublin 6W	3%
Dublin 7	8%
Dublin 8	9%
Dublin 9	6%
Dublin 10	1%
Dublin 11	5%
Dublin 12	7%
Dublin 13	4%
Dublin 14	4%
Dublin 15	3%
Dublin 16	3%
Dublin 17	0%
Dublin 18	2%
Dublin 20	1%
Dublin 22	1%
Dublin 24	3%
County Dublin	10%
Outside County Dublin	6%
NET	100%

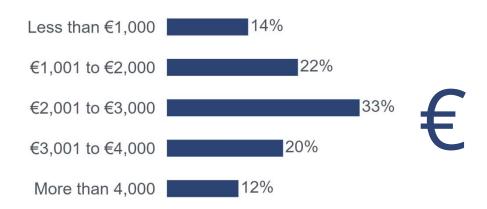
Respondent Profile



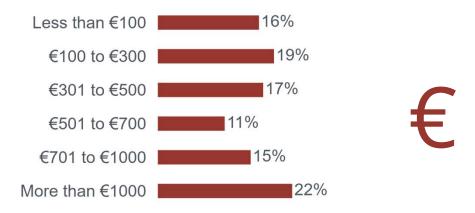
Housing Tenure



Monthly Income After Taxes, Before Bills



Monthly Disposable Income After Bills Are Paid



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Familiarity with the concept of the 15 Minute City

- 36% of respondents were familiar with the concept of the 15 minute city and understood what it means.
- Familiarity was higher among male respondents, among those aged under 50 and among DCC area residents. Familiarity with the concept increased with education.

Top Issues Facing Dublin

- The Top 5 issues facing Dublin over the next 6 years, as selected by respondents were:
 - Housing 85% selecting
 - Movement cycling, public and private transport 73% selecting
 - Green spaces and biodiversity 60% selecting
 - Climate change 48% selecting
 - Culture in the City 44% selecting
- Housing and Culture were more likely to be selected as priorities by those aged 18-34.
- Culture in the City was more likely to be selected as a priority by DCC area residents.
- Movement increases in importance among respondents as education rises.
- Movement and Culture were higher in importance among those at work.
- Housing and Employment were higher priorities among those with lower monthly incomes.
- Housing, Movement and Culture were more important issues among private renters.
- Key Water Infrastructure, Retail and Supporting Urban Villages rated as higher priorities among owner-occupiers.



Housing Priorities for Dublin

- The Top 4 Housing Priorities for Dublin City over the next 6 years, as selected by respondents were:
 - Provision of affordable housing options 83% selecting
 - Tackling homelessness 72% selecting
 - Provision of social housing 51% selecting
 - Provision of higher density housing / increased height of new builds 34% selecting
- Tackling Homelessness, Choice of Housing Types and Housing for Minority Groups featured more strongly among female respondents.
- Affordable Housing Options, Tackling Homelessness and Increased Height / Density were popular among under 35s, while Housing for Older People was a more common priority among over 50s.
- Affordable Housing and Tackling Homelessness were highest among those on lower monthly incomes.
- Affordable Housing and Increased Height / Density were stronger priorities for private renters.



Transport Priorities for Dublin

- The Top 4 Transport Priorities for Dublin City over the next 6 years, as selected by respondents were:
 - Metro / Luas expansion 73% selecting
 - Improve / better bus services 70% selecting
 - More cycle lanes 61% selecting
 - Wider footpaths and better facilities for pedestrians 61% selecting
- Support for e-scooters, e-bikes, shared bike schemes and for cycle lanes was stronger among male respondents.
- Improve / Better Bus Services and More Cycle Lanes were more popular selections among under 35s.
- More Cycle Lanes and Wider Footpaths / Pedestrian Facilities had stronger support among DCC area residents compared with residents of the other Dublin local authority areas.
- Improve / Better Bus Services and More Cycle Lanes were higher priorities for those in employment.
- Support for More Cycle Lanes and Wider Footpaths / Pedestrian Facilities increased with education.
- Support for More Cycle Lanes was higher among private renters, while prioritising More Electric Charging Points was higher among owner / occupiers.



Climate Change Priorities for Dublin

- The Top 4 Climate Change Priorities for Dublin City over the next 6 years, as selected by respondents were:
 - Clean energy 56% selecting
 - Reduced use of cars 55% selecting
 - More trees 55% selecting
 - Waste management 49% selecting
- Water Conservation was a higher priority among female respondents, while Reduced Use of Cars was higher among males.
- Clean Energy, Reduced Use of Cars, and Green Roofs were all more popular among younger respondents.
- Reduced Use of Cars was a stronger priority among DCC area residents, while Water Conservation was less of a priority for these respondents compared with residents of other local authority areas.
- Reduced Use of Cars and Green Roofs were higher priorities among those in employment, while Waste Management and Water Conservation was less of a priority for these respondents.
- Support for Reduced Use of Cars increased with education, and with disposable income.
- Support for Reduced Use of Cars was higher among private renters, while owner-occupiers had a higher priority on Water Conservation and Flood Protection / Warning systems.



Sustainable Communities and Neighbourhoods Priorities for Dublin

- The Top 4 Sustainable Communities and Neighbourhoods Priorities for Dublin City over the next 6 years, as selected by respondents were:
 - Good quality public transport connections 74% selecting
 - Parks and open spaces 71% selecting
 - Attractive public spaces 57% selecting
 - Safety 45% selecting, tied with
 - Availability of community services 45% selecting
- Males were more likely than females to prioritise Quality Public Transport Connections, Parks and Open Spaces, and Attractive Public Space. Female respondents placed a higher priority on Safety and Availability of Community Services.
- Parks & Open Spaces and Community Spaces were higher priorities for under 35s, while Safety was a higher priority for Over 50s.
- Attractive Public Spaces was a higher priority among DCC area residents.
- Quality Public Transport Connections was a lower priority to DCC area residents when compared with DLR area residents.
- Parks and Open Spaces and Attractive Public Spaces were higher priorities among those in employment, while those not in employment placed a higher priority Availability of Community Services than those at work.
- Availability of Community Services and Community Spaces were higher priorities for those on lower monthly incomes.
- Quality Public Transport Connections was a higher priority among private renters, while Safety was a high priority among those renting from their local authority.



Any Further Comments or Suggestions on Priorities for Dublin City over the Next 6 Years

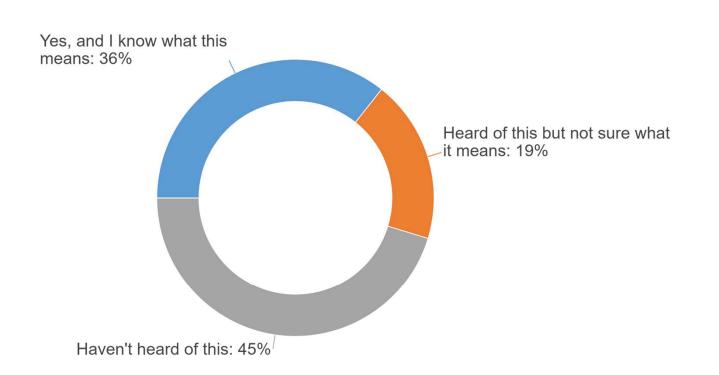
- When asked for any other comments or suggestions, respondents gave a variety of comments in their own words. The most common themes for these comments were:
 - Housing supply / affordable housing / social housing
 - More cultural events / cultural spaces / protect these
 - Less use of cars / less traffic
 - Safety / anti-social behaviour / more Garda presence
 - More / better public transport
 - Cycle lanes / support cycling
 - Cleaner city / environment / more bins
 - Pedestrianise / support pedestrians
 - Support communities / community development
 - Parks / green areas / planting

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Familiarity with 15 Minute City



Are you familiar with the concept of the 15 minute city?



55% had heard of the concept of the 15 minute city

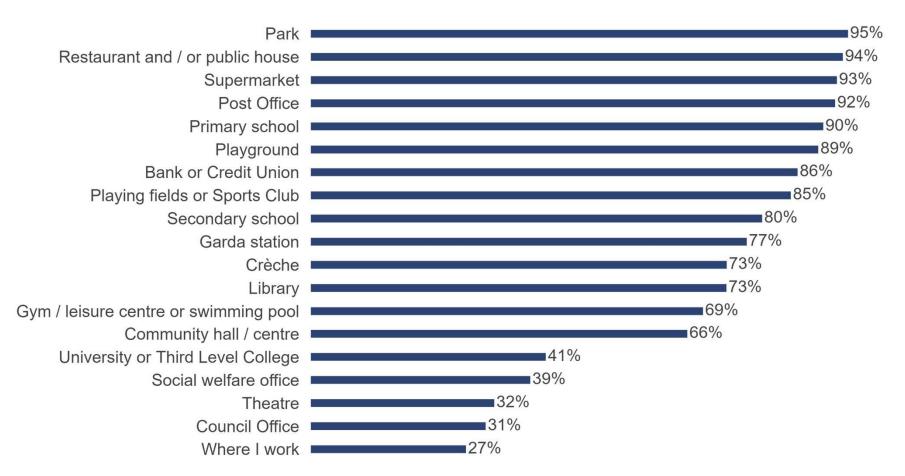
Familiarity with the concept of the 15 minute city was higher among male respondents, among those aged under 50 and among DCC area residents. Familiarity with the concept increased with education.

15 Minute City - All Dublin Respondents



For each of the following services / amenities please indicate if it is within a 15 minute walk or cycle from your home

% within 15 minutes

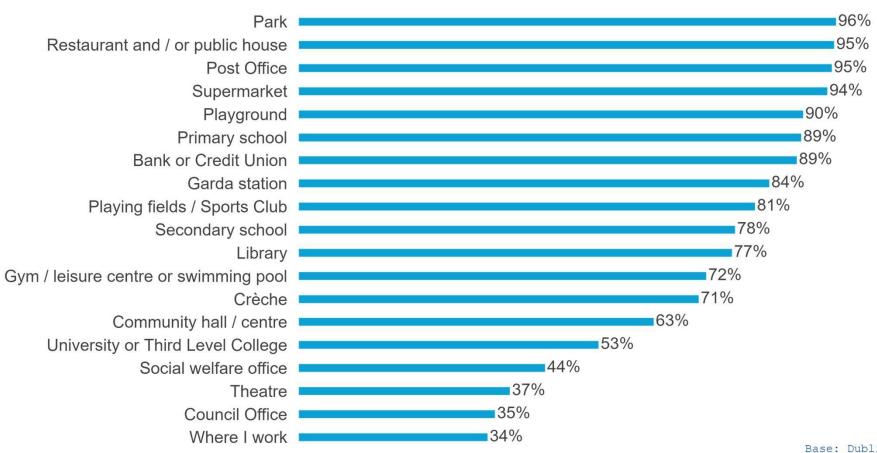


15 Minute City - DCC Area Residents Only



For each of the following services / amenities please indicate if it is within a 15 minute walk or cycle from your home

% within 15 minutes



Base: Dublin City Council 610

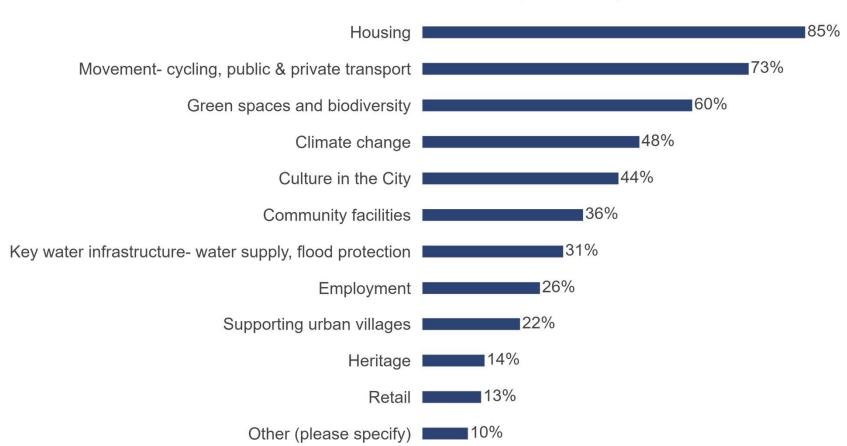
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Top Issues Facing Dublin



From the following list please select what you feel are the top issues facing Dublin City over the next 6 years. You may select up to 5 issues

% selecting in their top 5



Community Facilities were more likely to be selected as a priority by female respondents

Housing and Culture were more likely to be selected as priorities by those aged 18-34

Culture in the City was more likely to be selected as a priority by DCC area residents

"Other" Specified Issues Facing Dublin



```
biodiversity
                           building
                 issues cycle except
                                    control
population residents`
   clean
                                            lanesparks
                                                    Homelessness
behavior
                             family
                  high paths
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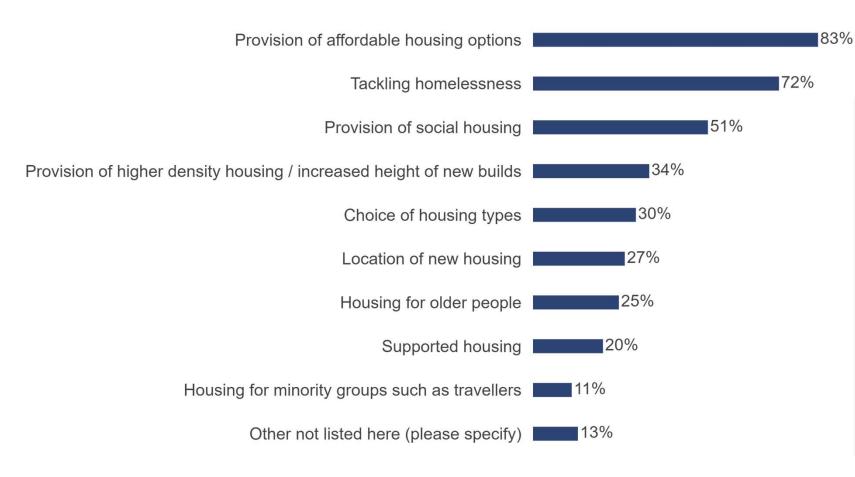
Crime and anti-social behaviour were the most commonly mentioned issues specifed under "Other"

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Housing Priorities



What should be the top priorities for Dublin City in terms of Housing over the next 6 years? % selecting in their top 4



Tackling Homelessness, Choice of Housing Types and Housing for Minority Groups featured more strongly among female respondents.

Affordable Housing Options, Tackling Homelessness and Increased Height / Density were popular among under 35s, while Housing for Older People was a more common priority among over 50s.

Base:

"Other" Specified Housing Priorities





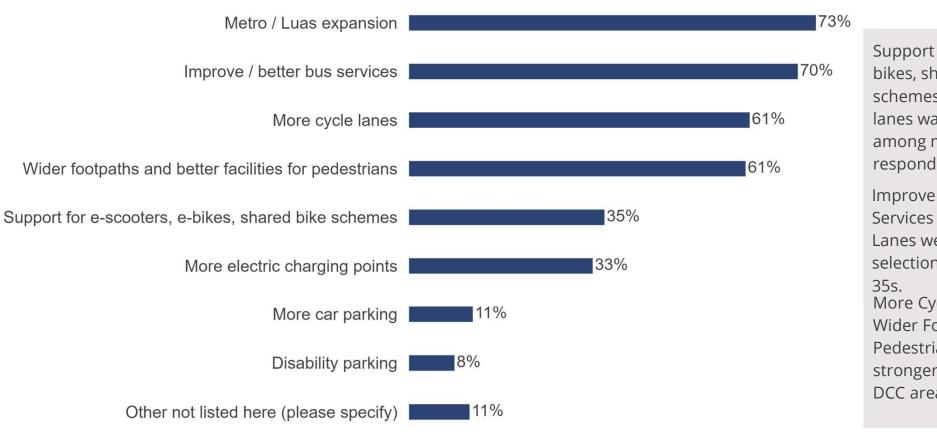
Provision of affordable housing and affordable rent were the most commonly mentioned issues specifed under "Other"

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Summary of Results 15 Minute City Top Issues Facing Dublin	7 14 18
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Št	ustainable Communities Priorities

Transport Priorities



What should be the top priorities for Dublin City in terms of Transport over the next 6 years? % selecting in their top 4



Support for e-scooters, e-bikes, shared bike schemes and for cycle lanes was stronger among male respondents.

Improve / Better Bus
Services and More Cycle
Lanes were more popular
selections among under
35s.
More Cycle Lanes and

More Cycle Lanes and Wider Footpaths / Pedestrian Facilities had stronger support among DCC area residents.

"Other" Specified Transport Priorities



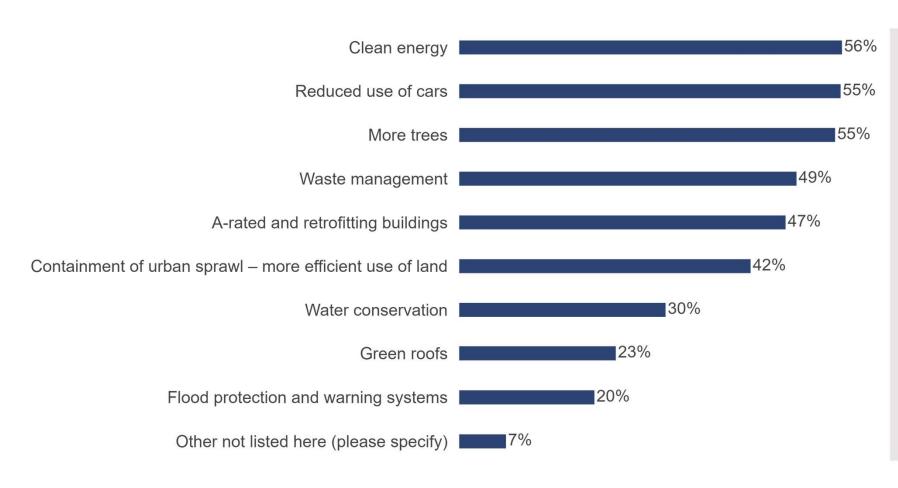
Less parking, more enforcement of traffic / parking laws, better public transport and support for cycling were among the most commonly mentioned issues specifed under "Other"

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Climate Change Priorities



What should be the top priorities for Dublin City in terms of Climate Change over the next 6 years? % selecting in their top 4



Water Conservation was a higher priority among female respondents than among males, while Reduced Use of Cars was higher among males.

Clean Energy, Reduced Use of Cars, and Green Roofs were all more popular among younger respondents.

Reduced Use of Cars was more prominent among DCC area residents, while Water Conservation was less of a priority for these respondents.

Base:

986

"Other" Specified Climate Change Priorities



```
biodiversity
                                           scandinavian
wildlife
      destruction grow every alternatives ringsend pollution
                              particularly problem
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Renewable energy, education and better waste / pollution management were among the most commonly mentioned issues specified under "Other"

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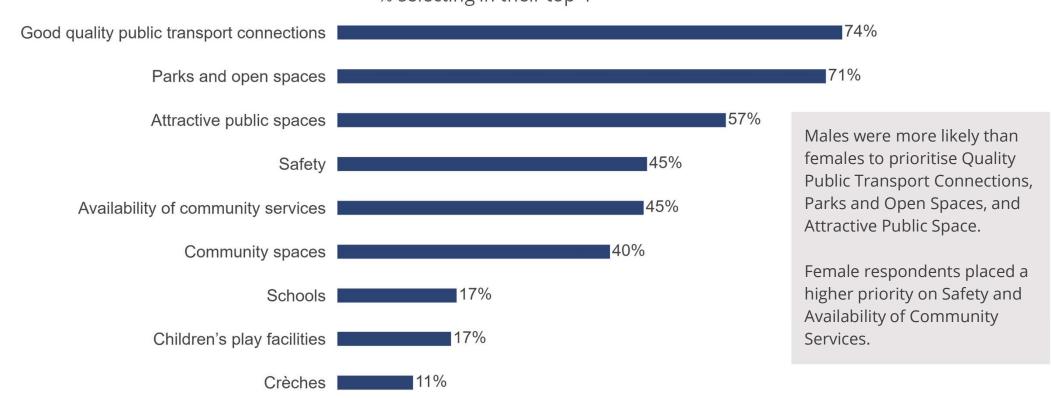
Sustainable Communities Priorities

Other not listed here (please specify)



What should be the top priorities for Dublin City in terms of Sustainable Communities and Neighbourhoods over the next 6 years?

% selecting in their top 4



987

"Other" Specified Sustainable Community Priorities



```
pedestrian cycling
playgrounds food Shops
running
Allotments
                     incil amenities of routes fast outside
                                   Education
                        RESIDENTIAL
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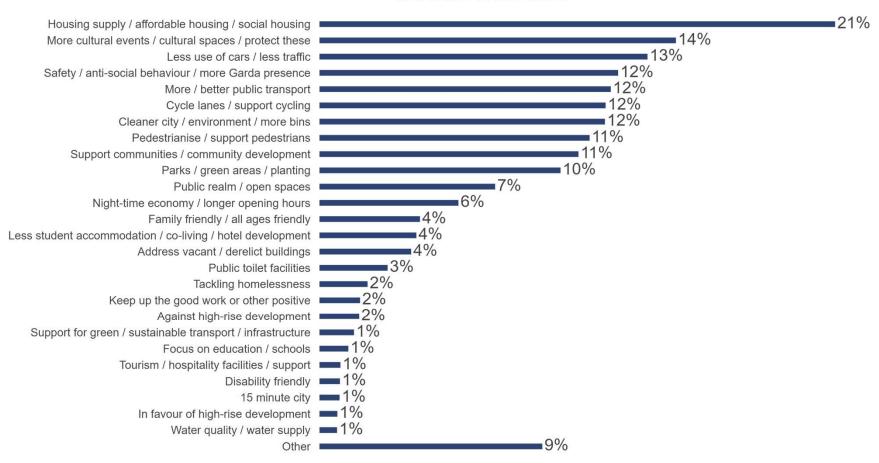
Support for community / public spaces, transport connectivity, safety and support for cultural activities were among the most commonly mentioned issues specified under "Other"

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Comments or Suggestions on Priorities for Dublin City



If you have any further comments or suggestions on priorities for Dublin City over the next 6 years please describe these here



All verbatim specified issues mentioned here are included in Appendix F of this report

Comments or Suggestions on Priorities for Dublin City



If you have any further comments or suggestions on priorities for Dublin City over the next 6 years please describe these here

```
used car Stop hotels space infrastructure support bus council DUDIII culture way like social back waste private needs high transport years facilities parking long outdoor traffic use better community make residents one good safe living DUDIII culture life local streets one good safe living DUDIII culture way like social back waste road facilities parking long outdoor development traffic use better community make residents DCC green space better community make residents one good safe living DUDIIC PEOPLE life local streets one good water night around OUSINS many buildings places services affordable lanes time footpaths luas litter cycling free luas litter
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